600 TOWNPARK LANE, SUITE 500, KENNESAW, GA 30144 713.935.4800 | 800.796.9165 (TOLL FREE)

# MEDICAL DISCLOSURE QUESTIONNAIRE

The information in this form is extremely important to adequately underwrite your employers Medical Stop Loss Coverage. We are committed to protecting your privacy and the medical information you provide is used solely for the underwriting of the groups reinsurance coverage.

| General Information                      |                |                                |                 |  |
|--|----------------|--------------------------------|-----------------|--|
| Employer Name:                           |                | Employer City, State:          |                 |  |
| Employee Name:                           |                | Waiver of Healthcare Coverage: | Yes No          |  |
| Employee Address, City, State, Zip Code: |                |                                |                 |  |
| Employment Status: Active D              | Disabled Cobra | Cobra start date:              | Cobra end date: |  |

#### **Employee and Dependent Information**

Complete for Employee and all individuals to be covered:

| Name | Relation to Employee | DOB | Sex | Height | Weight | Tobacco Use | Disabled   | Other Insurance |
|------|----------------------|-----|-----|--------|--------|-------------|------------|-----------------|
|      |                      |     |     |        |        | Yes No      | Yes No     | Yes No          |
|      |                      |     |     |        |        | Yes No      | Yes No     | Yes No          |
|      |                      |     |     |        |        | Yes No      | Yes No     | Yes No          |
|      |                      |     |     |        |        | Yes 🗌 No    | 🗌 Yes 🗌 No | Yes No          |
|      |                      |     |     |        |        | Yes No      | Yes No     | Yes No          |
|      |                      |     |     |        |        | Yes No      | Yes No     | Yes No          |
|      |                      |     |     |        |        | Yes No      | Yes No     | 🗌 Yes 🗌 No      |

#### **Other Insurance or Medicare**

If you indicated that you and/or your dependent(s) will have other insurance coverage when this policy begins, please complete the following:

| Other Insurance Company:    |                      |             | Name   | of Policy Holder:          |  |
|-----------------------------|----------------------|-------------|--------|----------------------------|--|
| Medicare: 🗌 Yes 🗌 No        | Medicare Part A Effe | ctive Date: | Medica | are Part B Effective Date: |  |
| Qualification for Medicare: | 🗌 Age                | Disability  | ESRD   | Lou Gehrig's Disease       |  |

| Medica | Il Information  |             |         |   |              |     |
|--------|---|-------------|---------|---|--------------|-----|
| Has a  | ny applicant been diagnosed with, treated for, or had any                   | medical adv | ice, or | have symptoms that may indicate any of the                                      | following    | յ?։ |
| 1.     | Cancer, leukemia, multiple myeloma or tumor(s)?                             | Yes No      | 2.      | Hemophilia or other blood clotting disorder?                                    | Yes I        | No  |
| 3.     | Heart attack, heart surgery, congestive heart failure, heart valve disorde  | r or other  | 4.      | Aplastic anemia, Sickle Cell Anemia, other anemia, agra                         | nulocytosis, | ,   |
|        | heart/vascular disorder?  | Yes No      |         | thrombocytopenia or other blood disorder?                                       | Yes I        | No  |
| 5.     | Stroke, transient ischemic attack (mini-stroke), aneurysm or other cerebr   | ovascular   | 6.      | Parkinson's Disease, Cerebral Palsy, epilepsy, migraines                        | or other bra | ain |
|        | disorder?   | □Yes □No    |         | disorder?   | Yes 🗌        | No  |
| 7.     | Emphysema, COPD, Cystic Fibrosis, asthma, other respiratory disorder?       | Yes No      | 8.      | Hepatitis, cirrhosis or other liver disorder?                                   | Yes I        | ]No |
| 9.     | Multiple Sclerosis, Guillain-Barre, or other nervous system disorder?       | Yes No      | 10      | . HIV/AIDS or other immune suppressed disorder?                                 | Yes I        | ]No |
| 11.    | Lupus, Scleroderma or other auto-immune disorder?                           | Yes No      | 12.     | Disorder of pancreas or gallbladder?  | Yes I        | No  |
| 13.    | Diabetes type I or II?  | □Yes □No    | 14.     | . Skin disorder (psoriasis, eczema, acne, other)?                               | Yes 🗌        | ]No |
| 15.    | Disorder of kidney (failure or dialysis), or genitourinary system?          | Yes No      | 16      | . Congenital disorder or other birth defect?                                    | Yes I        | No  |
| 17.    | GERD (acid reflux), stomach ulcers or other disorder of the esophagus?      | Yes No      | 18      | . Mental/emotional disorder, alcohol/substance abuse?                           | Yes I        | No  |
| 19.    | Arthritis (osteo, rheumatoid, other), disorder of bones, joint, muscles ter | ndon or     | 20      | . Disorders of the spine, scoliosis, kyphosis, disc herniatic                   | on, neck or  |     |
|        | cartilage?  | Yes No      |         | back pain?  | Yes I        | No  |
| 21.    | Currently pregnant with a high risk pregnancy or birth defects, previous h  | istory of   | 22      | . Crohn's Disease, ulcerative colitis, diverticulitis, IBS or ot                | her disorder | er. |
|        | premature delivery, multiple gestation? Due date ?                          | Yes No      |         | of the intestines?  | Yes I        | No  |
| 23.    | Disorder of thyroid, pituitary, adrenal, other glands or requiring growth h | ormone?     | 24      | . Any stem cell or organ transplant (planned, recommend                         | ed or alread | ly  |
|        |   | Yes No      |         | performed?  | Yes I        | No  |
| 25.    | Any other medical conditions or injury not mentioned elsewhere on this f    |             | 26      | <ol><li>Any medical conditions/illness resulting in medical expension</li></ol> | enses more   |     |
|        | which hospitalization has occurred or other treatment has been received     |             |         | than \$5000 in the past 12 months?  |              |     |
|        | years or is anticipated in the next 12 months?                              | Yes No      |         |   | Yes I        | No  |

### Details

# Complete the following for any "Yes" answers above - Attach additional pages if necessary

| Question # | Individual's Name | Diagnosis and date of onset | Treatment and/or Medications | Provider, City, State | Ongoing? |
|------------|-------------------|-----------------------------|------------------------------|-----------------------|----------|
|            |                   |                             |                              |                       | Yes 🗌 No |
|            |                   |                             |                              |                       | Yes No   |
|            |                   |                             |                              |                       | Yes No   |
|            |                   |                             |                              |                       | Yes No   |
|            |                   |                             |                              |                       | Yes No   |
|            |                   |                             |                              |                       | Yes No   |
|            |                   |                             |                              |                       | Yes 🗌 No |
|            |                   |                             |                              |                       | Yes 🗌 No |
|            |                   |                             |                              |                       | Yes 🗌 No |
|            |                   |                             |                              |                       | Yes No   |

I certify that the information contained in this medical disclosure questionnaire form is true and correct to the best of my knowledge. I understand intentional misstatements on this form may constitute insurance fraud and result in potential persecution and/or recession of coverage.

Signature of Applicant:

Date: